

**AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM**

**LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **CASSA LOMBARDA S.p.A.** ("Seller"), acting on behalf of one or more of its customers (the Customers") hereby unconditionally and irrevocably sells, transfers and assigns **Credito Emiliano spa** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the nominal amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to **Proof of Claim Number 66350** filed by or on behalf of Seller (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of [Seller / its Customers] relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of [Seller's / its Customers'] right, title and interest in, to and under the transfer agreements, if any, under which [Seller / Customer(s)] or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) [Seller / its Customer] owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) [neither] Seller [nor its Customer] has [not] engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery

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and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

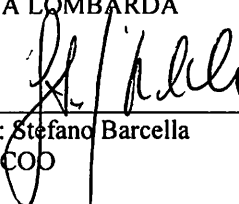
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 31 day of OCTOBER, 2014.


CASSA LOMBARDA

By:   
Name: Stefano Barcella  
Title: COO

Via Manzoni 12/14  
20121 Milano - Italy

Attn.: Stefano Barcella  
Phone: 0039 02 7799 446  
Fax : 0039 02 7799 256  
Mail: stefano.barcella@cassalombarda.it

CREDITO EMILIANO S.p.A.

By:   
Name: Giorgio Ferrari  
Title: Chief of the board

Via Emilia S.Pietro 4  
42121 Reggio Emilia

Attn: Efisio Bertrand  
Phone: 0039 0522 582601  
Fax: 0039 0522 583129  
Mail : ebertrand@credem.it

Schedule 1

Transferred Claims

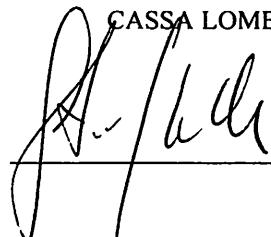
Purchased Claim

The Purchased Claim represents US\$ 29,051.26 which is 44.44444% of the total Proposed Allowed Claim Amount with respect to ISIN XS0181945972 as set forth in the Notice of Proposed Allowed Claim Amount dated October 14, 2011 (Claim Number 66350).

Lehman Programs Securities to which Transfer Relates

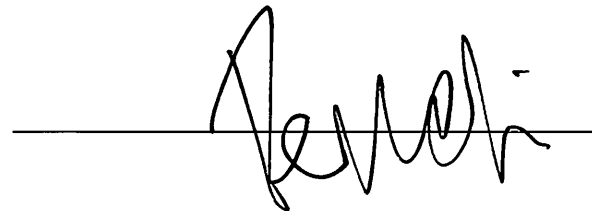
Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount (USD equivalent)	Maturity	Accrued Amount (as of Proof of Claim Filing Date)	Allowed amount
Lehman 01/14/14 italian inflation linked notes eur	XS0181945972	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 20,000.00 (USD 28,302.00)	01/14/2014	EUR 20,479.75 (USD 28,980.89)	USD 29,051.26

CASSA LOMBARDA SPA



Stefano Barcella  
COO

CREDITO EMILIANO SPA





IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

Form 210A

United States Bankruptcy Court

SOUTHERN DISTRICT OF NEW YORK



In re LEHMAN BROTHERS HOLDINGS INC., et. al., DEBTORS

Case No. 08-13555 (JMP)  
JOINTLY ADMINISTERED

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee  
Credito Emiliano S.p.A.

Name of Transferor  
Cassa Lombarda S.p.A

Name and Address where notices to transferee  
should be sent:  
Credito Emiliano S.p.A.  
Ufficio FLE  
Via Emilia S.Pietro 4  
42121 Reggio Emilia  
Italy

Court Claim: 66350

Total Amount of Claim: \$ 9,450,290.43  
Date Claim Filed: 23.10.2009

Allowed Claim \$ 7,243,329.52  
Partial Allowed Claim Transferred: \$ 29,051.26

Attn: Stefania Catellani  
E-mail: scatellani@credem.it  
Phone: 0039 0522 582464  
Last Four Digits of Acct #: N/A

Via Manzoni 12/14  
Milano Italy 20121

Attn: Stefano Barcella  
Phone: +39 02 7799 446  
Last Four Digits of Acct. #: N/A

Name and Address where transferee payments  
should be sent (if different from above):

Attn:  
Phone:

:  
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my  
knowledge and belief.

By:   
Transferee/Transferee's Agent  
Name: GIORGIO FERRARI

Date: 31 day of OCTOBER, 2014

Title: CHIEF OF THE BOARD

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both 18 U.S.C.  
§1152 & 3571.




**EVIDENCE OF TRANSFER OF CLAIM**

**TRANSFER AGREEMENT**

A handwritten signature or mark, possibly a stylized 'h' or 'u', located in the bottom left corner of the page.



United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM</b>	
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000066350	
Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July-17, 2009			
Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)  CASSA LOTBARDI SPA VIA A. STANBONI 12/14 20121 MILANO (ITALY)		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.  Court Claim Number: _____ (If known)  Filed on: _____	
Telephone number: 027798364 Email Address: SETTLEMENT @ CASSALOTBARDI.IT		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Name and address where payment should be sent (if different from above)			
Telephone number: _____ Email Address: _____			
<p>1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.</p> <p>Amount of Claim: \$ 9,450,230.43 (Required)</p> <p><input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.</p>			
<p>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.</p> <p>International Securities Identification Number (ISIN): SEE ATTACHMENT (Required)</p>			
<p>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your account holder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.</p> <p>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:  SEE ATTACHMENT (Required)</p>			
<p>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your account holder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.</p> <p>Account holders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:  CLEARSTREAM BANK 14320 (Required)</p>			
5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.		FOR COURT USE ONLY  <b>FILED RECEIVED</b>  OCT 23 2009  EPIQ BANKRUPTCY SOLUTIONS, LLC	
Date: 22-OCT-09	Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  GIUSEPPE SPADATORA (CEO)		
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			

ISIN	BLOCKING REFERENCE NUMBER	Notes	NOMINAL QUANTITY (EUR)	NOMINAL QUANTITY (USD)	ACCRUED INTEREST (EUR)	ACCRUED INTEREST (USD)	EXCHANGE RATE (ECB FIXING)	Amount of claim (USD)
XS0128857413	CA40592		10,000.00	14,151.00	221.82	313.89	1.4151	14,464.89
XS0162289663	CA40593		35,000.00	49,528.50	677.15	956.24	1.4151	50,484.74
XS0176153350	CA40598		110,000.00	155,661.00	3,135.51	4,437.07	1.4151	160,098.07
XS0181945972	CA40600		45,000.00	63,679.50	1,079.43	1,527.50	1.4151	65,207.00
XS0183944643	CA40597	**CLAIM ALREADY FILED ON 05/28/2009 - CLAIM NUMBER 4761	23,000.00	32,547.30	724.34	1,025.02	1.4151	33,572.32
XS0189741001	CA40584		459,000.00	649,530.90	4,676.75	6,618.07	1.4151	656,148.97
XS0200284247	CA40589		2,886,000.00	3,800,988.60	80,352.93	113,707.43	1.4151	3,914,696.03
XS0202417050	CA40580		215,000.00	304,245.50	5,714.43	8,086.49	1.4151	312,332.99
XS0205186456	CA40591		250,000.00	353,775.00	1,232.03	1,743.44	1.4151	355,518.44
XS0208458023	CA40588		375,000.00	530,662.50	8,405.81	11,895.06	1.4151	542,557.56
XS0210782552	CA40582		1,050,000.00	1,485,865.00	23,014.85	32,568.31	1.4151	1,518,423.31
XS0213899510	CA40581	**CLAIM ALREADY FILED for 57,000.00 ON 05/28/2009 CLAIM NUMBER 4760	262,000.00	370,796.20	5,426.63	7,679.22	1.4151	378,435.42
XS0213971210	CA40584		30,000.00	42,453.00	295.89	418.71	1.4151	42,871.71
XS0220704109	CA40583		435,000.00	616,983.60	5,107.97	7,228.29	1.4151	624,211.89
XS0224348592	CA40587 CA05000	**CLAIM ALREADY FILED for 50,000.00 ON 05/27/2009 CLAIM NUMBER 4609	250,000.00	353,775.00	2,025.33	2,866.05	1.4151	358,641.05
XS0257022714	CA32531	**CLAIM ALREADY FILED ON 06/02/2009 - CLAIM NUMBER 4731	300,000.00	424,530.00	87.65	124.03	1.4151	424,654.03
TOTAL AMOUNT								9,450,280.43

CASSA LOMBARDA S.p.A.

Amministratore Delegato  
e Direttore Generale  
(Giuseppe Spadafora)